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Folder Title: President Wolfensohn - Briefing Book for President's Meetings and Events - Pension Department Presentation to James D Wolfensohn [JDW] - September 5, 1996

Folder ID: 30485629

Series: Meeting and event briefing materials

Dates: 02/01/1996 – 08/30/1996

Subfonds: Records of President James D. Wolfensohn

Fonds: Records of the Office of the President

ISAD Reference Code: WB IBRD/IDA EXC-13-10

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THE WORLD BANK

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R2002-036 Other #: 23 Box #: 186473B

President Wolfensohn - Briefings Books for Presidents Meetings - Meeting Material
Pension Department Presentation to James D Wolfensohn [JDW] - September 5,

Archive Management for the President's Office

Document Log

Reference # : Archive-00777

1245

Edit

Print

A. CLASSIFICATION

- ☒ Meeting Material
- ☐ Trips
- ☐ Speeches

- ☐ Annual Meetings
- ☐ Corporate Management
- ☐ Communications with Staff

- ☐ Phone Logs
- ☐ Calendar
- ☐ Press Clippings/Photos

- ☐ JDW Transcripts
- ☐ Social Events
- ☐ Other

B. SUBJECT: Pension Department presentation to Mr. Wolfensohn (E1227 Conf)
--Letter from Jules Muis to Sven Sandstrom "Pension Gross-Up"
--Letter from Jessica Einhorn to JDW - pension funding issues
--Briefing: IBRD Pension Responsibilities; Pension Investment Work Program; SRP Performance (Quarterly Financial Report); Governance; Asset Allocation Policy
--Staff Retirement Plan
--Pension Finance Committee

DATE: 09/05/96

C. VPU

Corporate

- ☐ CTR
- ☐ EXT
- ☐ LEG
- ☐ MPS
- ☐ OED
- ☐ SEC/Board
- ☒ TRE

Regional

- ☐ AFR
- ☐ EAP
- ☐ ECA
- ☐ LAC
- ☐ MNA
- ☐ SAS

Central

- ☐ CFS
- ☐ DEC
- ☐ ESD
- ☐ FPD
- ☐ FPR
- ☐ HRO

Affiliates

- ☐ GEF
- ☐ ICSID
- ☐ IFC
- ☐ Inspection Panel
- ☐ Kennedy Center
- ☐ MIGA

D. EXTERNAL PARTNER

- ☐ IMF
- ☐ UN
- ☐ MDB/Other IO
- ☐ NGO
- ☐ Private Sector

- ☐ Part I
- ☐ Part II
- ☐ Other

E. COMMENTS:

File Location ☒ EXC ☐ IISC ☐ Archives	Cleared By Atsuko Horiguchi	Date: 09/10/96
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Record Removal Notice

File Title President Wolfensohn - Briefing Book for President's Meetings - Meeting Material - Pension Department Presentation to James D Wolfensohn [JDW] - September 5, 1996		Barcode No. 30485629		
Document Date August 7, 1996	Document Type Memorandum			
Correspondents / Participants To: Mr. Sven Sandstrom From: Julius W. Muis, Vice President and Controller				
Subject / Title Pension Gross-Up				
Exception(s) Corporate Administrative Matters				
Additional Comments		The item(s) identified above has/have been removed in accordance with The World Bank Policy on Access to Information or other disclosure policies of the World Bank Group. <table border="1"><tr><td>Withdrawn by Diego Hernández</td><td>Date March 26, 2025</td></tr></table>	Withdrawn by Diego Hernández	Date March 26, 2025
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Record Removal Notice

File Title President Wolfensohn - Briefing Book for President's Meetings - Meeting Material - Pension Department Presentation to James D Wolfensohn [JDW] - September 5, 1996		Barcode No. 30485629		
Document Date August 30, 1996	Document Type Memorandum			
Correspondents / Participants To: Afsaneh Mashayekhi Beschloss From: Scott B. White, LEGFI				
Subject / Title Staff Retirement Plan -- Segregation of Assets				
Exception(s) Attorney-Client Privilege				
Additional Comments		The item(s) identified above has/have been removed in accordance with The World Bank Policy on Access to Information or other disclosure policies of the World Bank Group. <table border="1"><tr><td>Withdrawn by Diego Hernández</td><td>Date March 26, 2025</td></tr></table>	Withdrawn by Diego Hernández	Date March 26, 2025
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Record Removal Notice

File Title President Wolfensohn - Briefing Book for President's Meetings - Meeting Material - Pension Department Presentation to James D Wolfensohn [JDW] - September 5, 1996		Barcode No. 30485629		
Document Date August 1996	Document Type Chart / Table / Diagram			
Correspondents / Participants				
Subject / Title Pension Investment Work Program - Active Projects				
Exception(s) Corporate Administrative Matters				
Additional Comments		The item(s) identified above has/have been removed in accordance with The World Bank Policy on Access to Information or other disclosure policies of the World Bank Group. <table border="1"><tr><td>Withdrawn by Diego Hernández</td><td>Date March 26, 2025</td></tr></table>	Withdrawn by Diego Hernández	Date March 26, 2025
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