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Consent regarding Issuance of Special Drawing Rights (“SDR”)-Denominated Bonds within the People’s
Republic of China (“PRC”) by
The International Bank for Reconstruction and Development

KPMG LLP (“KPMG”) provided to the International Bank for Reconstruction and Development (“IBRD”) our independent auditors report dated August 4, 2016 on the financial statements of IBRD as of June 30, 2016 and 2015 and for the fiscal years ended June 30, 2016, 2015 and 2014 (the “Financial Statements”).

In connection with the issuance by IBRD of SDR-denominated bonds, pursuant to an offering circular dated August 12, 2016 (the “Offering Circular”), we hereby consent to IBRD referring to our firm in the Offering Circular as the auditor of the Financial Statements.

This letter is for use only by the International Bank for Reconstruction and Development in its application to the People’s Bank of China for approval to issue SDR-denominated bonds pursuant to the Offering Circular. This letter may not be used for any other purpose.

KPMG LLP

Washington, D.C.

cc: International Bank for Reconstruction and Development