



Request is based on the General Conditions applicable to the loan agreement and the Bank Directive "Conversion of Financial Terms of IBRD and IDA Loan and Financing Instruments" (the "Bank Conversion Directive"). Capitalized terms have the meaning given to them in the loan agreement, General Conditions or the Bank Conversion Directive, as applicable.

Borrower / Recipient's Explanatory Statement for the Conversion Request:

The Borrower / Recipient's Conversion selection, as requested, and the reasons for this selection, are as follows:

We represent that:

- (a) we have made our own independent decision to request this Conversion;
- (b) we are not relying on any communication or confirmation from the Bank as a recommendation to request such Conversion;
- (c) unless expressly agreed with the Bank by separate agreement, the Bank is not acting as a fiduciary for, or an advisor to, us in respect of such Conversion;
- (d) we are capable of evaluating and understanding, and understand and accept the terms, conditions and risks of such Conversion, and we are also capable of assuming, and assume, the financial risks of such Conversion;
- (e) we are undertaking the Conversion in order to facilitate the prudent debt management as specified above and not for speculative purposes; and
- (f) our representative signing this Request is authorized to do so.

Information on the Existing Loan to be Converted:

Financier (Indicate IBRD or IDA)
Loan Number
Loan/Project Name
Loan Signing Date
Loan Closing Date
Loan Final Maturity Date
Next Interest Payment Date
Loan Currency

Information on the Requested Conversion:

(All sub-loans listed below must have identical financial terms and Conversion requirements. Separate request forms must be submitted for other sub-loans having different financial terms and Conversion requirements.)

(sub-loans)

Transaction fees

Transaction fees

Transaction fees The Bank publishes the transaction fees in respect of the Conversions and early terminations of the Conversions on the Bank's website at <http://treasury.worldbank.org/>.



Currency and Interest Rate to Be Paid Following Conversion:

Automatically change the currency from _____ to _____

For loans with a fixed spread or a Fixed Rate:

Choose one:

Fixed rate of interest

Variable rate of interest

For loans with a variable spread:

Choose one:

Fixed Reference Rate + any spread in the local currency + residual variable spread

Variable Reference Rate + variable spread

(Refer to Section III.3.2 of the Bank Conversion Directive)

(Refer to the Annex to this Conversion Request for additional terms)

Special Instructions:



Authorizations:

Specimen signatures of the authorized representatives of the Borrower / Recipient below must be on file at the Bank before processing of this request may begin. By signing this Request, the Borrower / Recipient acknowledges and agrees that the Conversion shall be effected in accordance with the provisions of the Bank Conversion Directive

Name of Borrower / Recipient

By Authorized Representative

Name:

Telephone:

Title:

Facsimile:

Date:

Email:

Signature

Contact Information for Transaction Confirmation:

Name:

Telephone:

Title:

Facsimile:

Date:

Email:

Address1:

Address2:

This completed form and any related correspondence should be addressed to:

Attn: WFA Trust Fund and Loans Department

International Bank for Reconstruction and Development / International Development Association

1818 H Street, N.W.

Washington, D.C. 20433, USA Email: askloans@worldbank.org