



Global Bonds

Benefits to Investors

- **Credit Quality**
 - AAA/Aaa rating for the World Bank (International Bank for Reconstruction and Development, IBRD)
 - Owned by 189 member governments, including the US, Japan, China, Germany, and France and UK
 - BIS Basel II and III 0% risk weighting
- **Liquidity**
 - Large issue size
 - Diverse investor base geographically and across investor types
 - Multiple clearing systems
 - Traded in secondary market on electronic platforms
 - Underwriters commit to secondary market making
- **Portfolio Opportunities**
 - Diversification of triple-A holdings; secondary market performance; rarity value

USD Global Bonds

| Amount (mm) | Coupon | Maturity |
|-------------|---------------|----------|
| USD 1,500 | 1.125% | 08/10/20 |
| USD 1,000 | SOFR + 22 bps | 08/21/20 |
| USD 3,000 | 1.625% | 09/04/20 |
| USD 3,000 | 2.125% | 11/01/20 |
| USD 4,000 | 1.625% | 03/09/21 |
| USD 5,000 | 1.375% | 05/24/21 |
| USD 2,000 | 2.250% | 06/24/21 |
| USD 5,000 | 2.750% | 07/23/21 |
| USD 3,500 | 1.375% | 09/20/21 |
| USD 1,000 | 1.000% | 12/13/21 |
| USD 5,000 | 2.000% | 01/26/22 |
| USD 4,300 | 1.625% | 02/10/22 |
| USD 4,000 | 2.125% | 07/01/22 |
| USD 1,250 | 1.875% | 10/07/22 |
| USD 1,250 | 7.625% | 01/19/23 |
| USD 750 | 2.125% | 02/13/23 |
| USD 1,000 | 1.750% | 04/19/23 |
| USD 1,250 | 1.875% | 06/19/23 |
| USD 4,000 | 3.000% | 09/27/23 |
| USD 4,500 | 2.500% | 03/19/24 |
| USD 4,000 | 2.500% | 11/25/24 |
| USD 8,000 | 0.625% | 04/22/25 |
| USD 3,500 | 2.500% | 07/29/25 |
| USD 1,250 | 1.875% | 10/27/26 |
| USD 2,000 | 2.500% | 11/22/27 |
| USD 750 | 4.750% | 02/15/35 |

Global Bonds

| Amount (mm) | Coupon | Maturity |
|-------------|----------------|----------|
| AUD 1,100 | 5.750% | 10/01/20 |
| GBP 850 | 1.375% | 12/15/20 |
| AUD 2,600 | 2.800% | 01/13/21 |
| NZD 1,150 | 3.500% | 01/22/21 |
| CAD 500 | 1.250% | 03/18/21 |
| GBP 650 | 0.375% | 06/15/21 |
| NZD 1,050 | 4.625% | 10/06/21 |
| GBP 500 | 0.750% | 12/07/21 |
| AUD 1,000 | 2.800% | 01/12/22 |
| CAD 1,500 | 2.200% | 01/18/22 |
| NZD 550 | 3.375% | 01/25/22 |
| AUD 350 | 5.000% | 03/07/22 |
| GBP 500 | SONIA + 22 bps | 12/13/22 |
| CAD 1,000 | 2.500% | 08/03/23 |
| GBP 1,000 | 1.250% | 09/07/23 |
| GBP 1,250 | SONIA + 24bps | 10/04/23 |
| NZD 400 | 2.500% | 01/24/24 |
| AUD 950 | 4.250% | 06/24/25 |
| AUD 300 | 2.900% | 11/26/25 |
| AUD 150 | 3.000% | 04/19/26 |
| AUD 300 | 3.000% | 10/19/26 |
| EUR 3,000 | 0.010% | 04/24/28 |
| EUR 600 | 0.500% | 04/16/30 |
| EUR 750 | 1.200% | 08/08/34 |
| EUR 600 | 0.500% | 06/21/35 |

Global Bond Pioneer

The World Bank created the concept of the global bond and was the first global bond issuer in:

| | |
|------|--------------------|
| 1989 | US Dollar |
| 1990 | New Zealand Dollar |
| 1992 | Japanese Yen |
| 1993 | Deutsche Mark |
| 2006 | Mexican Peso |
| 2007 | Turkish Lira |

Typical Terms (USD)

| | |
|---------------|---------------------------------|
| Issue Size | 2 – 4 billion |
| Maturity | 2, 5, 7, 10, or 30 years |
| Coupon | Fixed, 30/360, semi-annual |
| Denomination | 1,000 or multiples thereof |
| Listing | Luxembourg Stock Exchange |
| Form of Notes | Registered, Fed Bookentry note |
| Clearing | Fedwire, Euroclear, Clearstream |
| Governing Law | New York |