



ROUNDTABLE

Sovereign Issuer Engagement with Investors on Environmental, Social and Governance (ESG) Issues

Monday, October 21, 2019 | World Bank Treasury | Washington, D.C.

Room C8-250

Agenda

- 8:20 a.m. Registration and Coffee
- 8:45–9:00 a.m. **Welcome, Motivation and Key Expectations**
Farah Imrana Hussain, Senior Financial Officer, Financial Advisory and Banking Department, World Bank Treasury
- 9:00–10:00 a.m. **ESG and Sustainability – What Really Matters?**
Moderator: *Otilia Iulia Ciotau, Senior Portfolio Manager, Investment Management Department, World Bank Treasury*
- **ESG and sustainability in credit ratings**
Aurélien Mali, Vice President - Senior Credit Officer, Sovereign Risk Group, Moody's Investor Service
 - **Mapping ESG materiality**
Kenneth St. Amand, Vice-President and Client Portfolio Manager, Mirova
- 10:00–11:00 a.m. **Institutional Investor Perspective**
Moderator: *Marcelo Jordan, Senior Portfolio Manager, Pension Department, World Bank Treasury*
- **ESG-based relative value strategies and impact investment goals**
Jeroen Verleun, Senior Investment Manager, PGGM
 - **Integrating ESG risks into investment portfolios – What investors need to know from sovereigns**
Lee Clements, Director of ESG/SRI Research, FTSE Russell
- 11:00–11:15 a.m. Coffee Break
- 11:15–12:15 a.m. **Sovereign Issuers Perspectives**
Moderator: *Rodrigo Cabral, Senior Financial Officer, Government Debt and Risk Management, World Bank Treasury*
- **ESG in Investor Communication – Experiences and Challenges**
Arturo Il Trinidad, Division Chief, Bureau of the Treasury
Luis Felipe Vital, Head of Public Debt Operations, Brazil National Treasury, Brazil
- 12:15- 12:30 a.m. **Opportunities for investors to integrate sovereign ESG data in their sustainability analysis**
Heike Reichelt, Head of Investor Relations and New Products, Capital Markets Department, World Bank Treasury
- 12:30–1:00 p.m. **Open Discussion and Next Steps**
- 1:00–2:00 p.m. Lunch