Moldova 2021 SCD Update: Tracking Moldova’s progress since 2015

Where does Moldova stand now?

GDP per capita (constant 2010 US$), in thousands

- Moldova remains among the poorest countries in the region

Poverty reduction has slowed since 2015

- Share of population below international poverty line (US$5.5 per day in 2011 PPP)

Labor force participation remains exceptionally low

- Female          Male          National

What is holding Moldova back?

- Deep-rooted governance and institutional weaknesses

Pathways to stronger, resilient, and inclusive growth

- Strengthening the rule of law and institutional capacity
- Strengthening resilience, particularly to climate change
- Improving the business environment to enhance competitiveness
- Reorienting public finance to support a new growth model
- Improving resilience, efficiency and equity in service delivery
- Improving the role of taxation and social protection
- Reducing large gaps in public service delivery and persistent inequality of opportunity
- Large obstacles for firms to grow and create jobs
- Limited room for fiscal policy to support recovery and long-term growth
- Limited resilience to shocks and slow adaptation to global trends