

FALL
2025
UPDATE

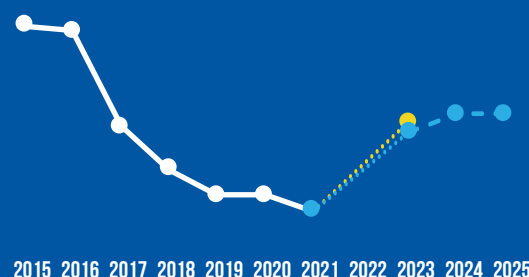
MONITORING LIVING CONDITIONS IN UKRAINE



POVERTY AND INEQUALITY REMAIN ELEVATED

The estimated preliminary poverty rate for 2025 is 36.9%, remaining at similar levels as 2024 (37.0%) and significantly higher than pre-2022 rates.*

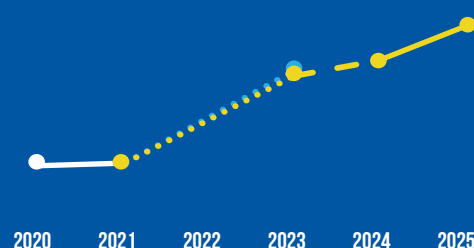
37% to 36.9%
in 2024 in 2025



* World Bank estimated poverty rates are based on microsimulations using 2020 Household Living Conditions Survey (HLCS) and 2023/24/25 Listening to Ukraine surveys (L2UKR). In 2025, the World Bank estimates a preliminary poverty rate for part of the year at 36.9 percent. The 2025 preliminary poverty estimate uses the average actual minimum threshold of UAH 8,312, which is the average of months May–July 2025.

Income inequality has worsened, with the Gini coefficient rising from 0.41 in 2023 to 0.50 in 2025, reflecting widening gaps between the poorest and wealthiest households.

0.41 to 0.50
in 2023 in 2025



The leading cause of rising inequality is an uneven decline in labor incomes, with higher losses concentrated among those at the lower part of the income distribution. A decline in pensions in real terms, which affected poorer households more, further contributed to rising inequality between 2024 and 2025.

VULNERABLE GROUPS ARE INCREASING



About **one-quarter of households** now include at least one member who is an internally displaced person (IDP), a veteran, or someone with a disability due to Russia's invasion of Ukraine.



9.2% of households have at least one disabled household member due to injuries related to the current circumstances. 9.4% of Listening to Ukraine (L2UKR) respondents reported having at least one veteran in their households.



Learn about current conditions in Ukraine through our *Listening to Ukraine* survey results

<https://www.worldbank.org/en/country/ukraine/brief/listening-to-citizens-of-ukraine-survey>

LABOR MARKET FRICTIONS AND SKILLS MISMATCHES PERSIST DESPITE HIGH LABOR DEMAND



13.1%

Despite high labor demand in some sectors, unemployment has increased slightly, with **13.1% of working-age adults reporting job loss in 2025**, up from 11.5% in 2023.



11.3%

Only 11.3% of workers were employed in jobs suited to their education level by late 2024, down from an already low 17.0% prior to February 2022.



30.7%

30.7% of households with at least one member disabled by the circumstances since February 2022 report labor income, compared with 45.0% of households without a disabled member.



REGIONAL AND SPATIAL INEQUALITIES ARE DEEPENING



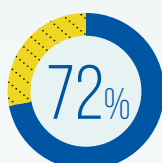
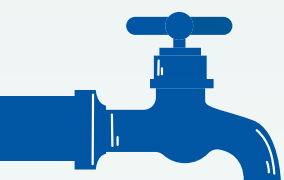
In Q3-2025, nearly half of households in targeted regions reported **damage to their homes** or assets, compared to only 7% in the West.



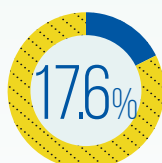
In Q3-2025, 41.4% of those in targeted regions reported **eating only a few kinds of food** compared with 35.4% in all of Ukraine.



SOCIAL SUPPORT AND PUBLIC SERVICES REMAIN ESSENTIAL



A growing share of households, especially among the poorest, rely on public transfers and pensions. **In Q3 2025, 72% of households with vulnerable members received public transfers**, compared to 60% of other households.



Disruptions in water and electricity supply remain common. **17.6% of households reported water supply issues** in the past 30 days in Q3 2025.



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