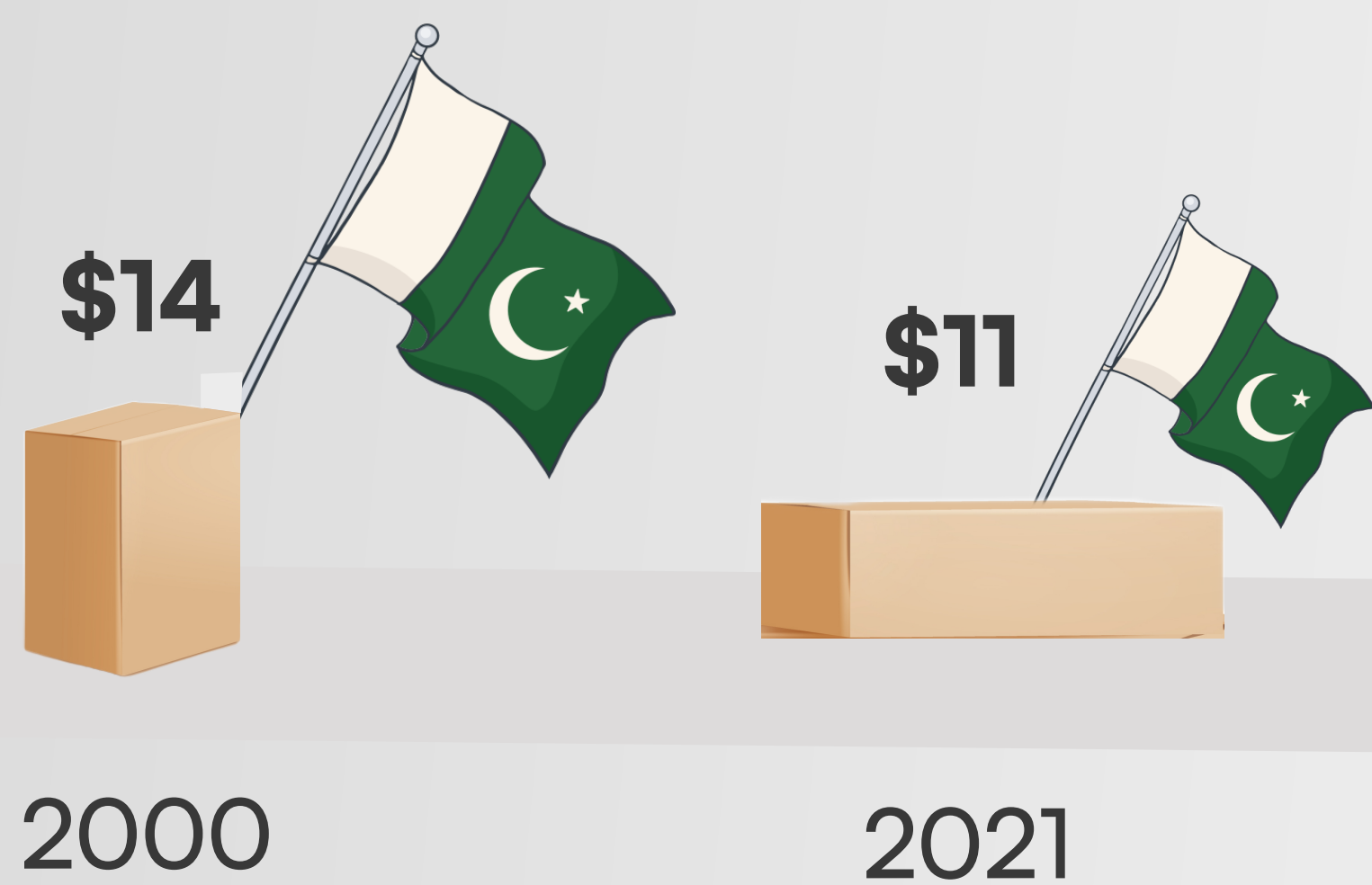


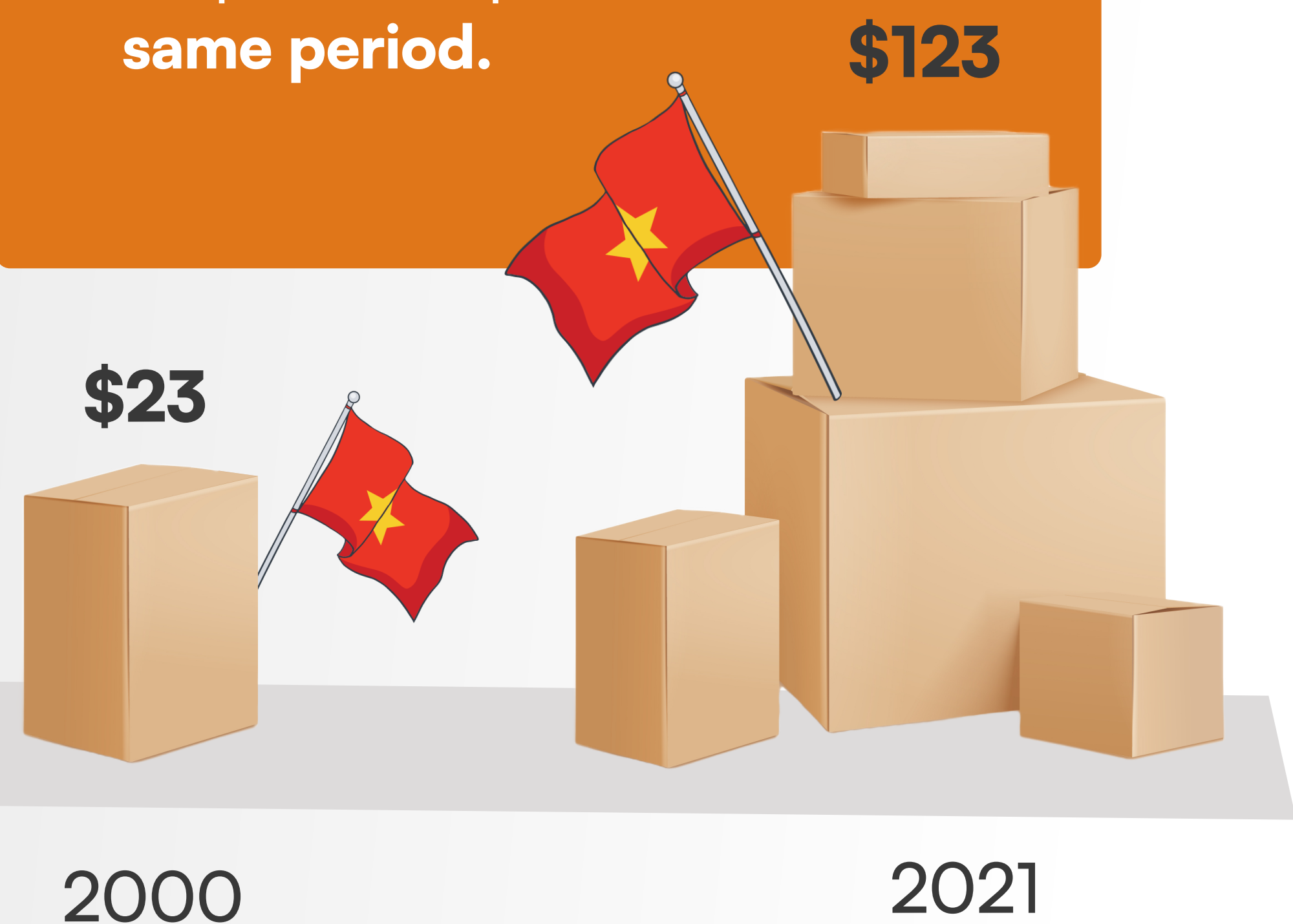
Made in Pakistan?

Pakistan's export performance has deteriorated over the past 20 years. **Meanwhile, similar economies have grown manifold in the same period.**

In 2000, US\$14 out of every US\$10,000 worth of goods and services exported worldwide originated in Pakistan. This has fallen to only US\$11 in 2021.



In contrast, Vietnam increased its export market share from US\$23 to US\$123 over the same period.



HOW DID THIS HAPPEN?



Distortions and resource misallocations arising from current policies



Protectionist tariff policies that disincentivize exports



The complex business environment discouraging foreign investment



The state's intrusive role within the economy

How can these constraints be addressed?

- Strengthen private sector access to finance
- Simplify the business environment
- Reduce the presence of the state in the economy
- Eliminate the current anti-export bias by overhauling trade policies