

International Comparison Program - 2024

First Meeting of the Inter-Agency Coordination Group (IACG)

Overall Status of ICP 2024 Round
Implementation in Africa

October, 20 – 24 2025

Hybrid

Abidjan-Washington



Outline

- 1. Implementation status**
- 2. Data & metadata submission Status**
- 3. Forthcoming activities and meetings**



1- Implementation Status: at 20th October 2025

- ← The 2024 Round of African comparison covers 52 countries (+ 2 : Eritrea + Libya : works on the ground is encouraging)
 - Operationalizing ICP surveys;
 - NSO infrastructure and Staff abilities;
- ← ICP as RPG was financed by the Bank Non-Concessional Resources
 - 2005, 2011, 2017 : Concessional + Non+Concessional (Exception)
 - 2021 : ADF-16 RPG for 37 RMCS (NC); 15 on Admin. Resources (TA)
 - ADF-16 runs from 2023 to 2025; and ADF-17 is 2026-2028
 - ❑ The 2021 ICP was pre-financed within these resources in 2022; and ICP Data capturing run from July 2022 to July 2023;
 - ❑ The 2024 ICP falls in the 2023-2025 AFDB NC Replenishment Cycle;
 - ✓ No additional Resources (all Res. allocated in the 2021 Round);
 - ✓ No agreement with RMCs to Operationalize ICP (MoU, Resources, Legal instr.);
- ← ICP-2024 is being implemented on a “Cooperative way” using mainly ICP-CPI common Items, and capitalizing of 2023 Data submitted for 2021 round
- ← ICP-2024 : Extrapolation of 2023 Data to be adjusted from 2021-2026 ICP-CPI data.



2- Data submission: at 20th October 2025

i. HHC Product list is

ii. Main HHC Survey : AfDB requested all 52 countries to submit prices for CPI-ICP common products for 2024-2025. Prices are being received since June 2025;

iii. Special Surveys : July 2025 to July 2026

AfDB requested all **52** countries to submit the following:

- **EDUC** : ICP-2021 Vectors; **2023/2024**, **2024/2025**, (**32 Countries**)
- **GOV** : Revised-**2021**, and **2022 to 2024**; (**38 Countries**)
- **RENT** : Adjusted Rents of **2021**, and **2023 and 2024** ; (**47 Countries**)
- **HOUV** : Adjusted Rents Prices of **2021**, **2022**, **2023 and 2024** ;
- **MEQ+CON** : Adjusted Prices of **2021**; Data Centrally collected for **2023-2024** (**52 Countries**)
- **MORES** : **2021** GDP Update; **2022-2024** (**29 Countries**)
- **Population and XRs (2020- 2025)**; (**50 Countries**)



2- Data submission: at 20th October 2025 (Cnt'd)

COICOP 2018 :

- Almost all RMCs are implementing the COICOP 2018 (UEMOA, ECCAS for instance, and their HCPI)
 - ✓ Expenditures surveys for HCPI weights is ongoing on a few countries
 - ✓ ICP tend to overload NSO activities : **instabilities of list of Products;**
 - ✓ Tremendous changes in National ICP Staff (very huge staff mobility)

Expenditures Statistics.

- GDP rebasing is ongoing together with SNA 2008 implementations
- **Significant changes occur in GDP Trend over time (from 22% to 62%) ,**
- Natural Resources : piloting how best satellite accounts can help capturing this data; assessments are being conducted on a few countries to check preparedness on 2028 SNA.



Data validation status

1. **Population** : 2021 – 2024 (Priority to Country Figures)
WPP (to supplement this data)
2. **CPI** : 2021 – 2025 monthly Indices (National GDP Deflators); Last HHBS, LSMS, EBCs, : **Permanent editing (bilateral)**
 - objective is to improve the type and quality of household data collected in NIA and appraise the ICP-CPI Common Items received
3. **FEV** : Too much Items are on the markets;
4. **Motorcars** : significant demand of Chinese SU; items availability being reviewed by Countries

Two Regional Workshops : **June 2026 and Oct./Nov. 2026**

- **Data validation**
- **GDP rebasing and structure issues**



2024 Implementation Status (Cont'd)

- **Gearing-up ICP-CPI integration (cont'd) : When???**

1. SPDs is an iterative process during the renovation of HCPI (sub-regional/national levels) and during the review of the regional list at successive ICH cycles (regional level).
2. The size of the increase is larger at the beginning of the process, then stabilizes at a value lower than the number of products in the HCPI/CPI list.
3. The rate at which this would happen depends on the time between an IHPC renovation and an PCI phase and between two successive ICP Rounds and between two successive HCPI renovations.
4. **When???**



THANK YOU