

THE
INTERNATIONAL
RETAIL DEBT MANAGEMENT
SYMPOSIUM

Co-hosted by the United States Treasury
& the World Bank

2121 Pennsylvania Avenue NW, Washington DC (Room L-109)
WebEx connection available for remote participants

November 20, 2024

AGENDA
(US Eastern Time)

8:00 – 8:25 am	Welcome and Introductions <ul style="list-style-type: none"> • <i>Mr. Niraj Verma, Practice Manager, Finance, Competitiveness & Innovation, World Bank Group</i> • <i>Mr. Tim Gribben, Commissioner, Bureau of the Fiscal Service, US Department of the Treasury</i>
8:25 – 9:40 am	Are sustainable / social / innovative bonds attractive instruments for retail investors? Moderator – <i>Mr. Doug Anderson, Assistant Commissioner of Retail Securities Services, Bureau of the Fiscal Service, Department of Treasury</i> Presenters <ul style="list-style-type: none"> • <i>Ms. Sharon Almanza, Treasurer of the Philippines, Bureau of the Treasury, Philippines</i> • <i>Mr. Deni Ridwan, Director of Government Bonds, MOF, Indonesia</i> • <i>Mr. Markus Stix, Managing Director, Austrian Debt Agency</i> • <i>Mr. Andras Bebes, Deputy CEO, Hungarian Debt Agency</i>
	Break
9:45 – 11:00 am	How are distribution channels to reach out to retail investors evolving? Moderator – <i>Ms. Alyssa Riedl, Deputy Assistant Commissioner of Retail Securities Services, Bureau of the Fiscal Service, Department of Treasury</i> Presenters <ul style="list-style-type: none"> • <i>Dr. Sudarsana Sahoo, General Manager, Internal Debt Management Department, Reserve Bank of India</i> • <i>Mr. Paulo Marques, National Treasury, Brazil</i> • <i>Ms. Sally Swait, NS&I, UK</i> • <i>Mr. Murray McCarter, National Treasury Management Agency, Ireland</i>
	Break

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11:05 am – 12:05 pm	<p>How are the changes (increase) in interest rates over the last couple years impacting placement of government bonds to retail investors</p> <p><i>Moderator – Mr. Leandro Secunho, Senior Debt Specialist, Macroeconomics, Trade and Investment, World Bank Group</i></p> <p><i>Presenters</i></p> <ul style="list-style-type: none"> • <i>USA: Doug Anderson, Assistant Commissioner of Retail Securities Services, Bureau of the Fiscal Service, Department of Treasury</i> • <i>Mr. Jonas Vervoort, Deputy Director Treasury & Capital Markets, Belgian Debt Agency</i> • <i>Ms. Elisabetta Cervone, Director, Italian Treasury</i>
	Break
12:10 – 12:50 pm	<p>Sharing lessons on retail debt programs from survey and analytical work</p> <p><i>Moderator – Mr. Matias Hervera, Senior Financial Sector Specialist, Finance, Competitiveness & Innovation, World Bank Group</i></p> <p><i>Presenters</i></p> <ul style="list-style-type: none"> • <i>Ms. Fatos Koc, Head of Financial Markets Unit, OECD</i> • <i>Mr. Pavan Talakala and colleagues, SIPA- Columbia University</i>
12:50 – 1:00 pm	<p>Conclusion / Feedback for Future Session</p> <ul style="list-style-type: none"> • <i>Frederico Gil Sander, Practice Manager, Macroeconomics, Trade and Investment, World Bank Group</i>