



*Request is based on the General Conditions applicable to the loan agreement and the Bank Directive "Conversion of Financial Terms of IBRD and IDA Loan and Financing Instruments" (the "Bank Conversion Directive"). Capitalized terms have the meaning given to them in the loan agreement, General Conditions or the Bank Conversion Directive, as applicable.*

### **Borrower / Recipient's Explanatory Statement for the Conversion Request:**

*The Borrower / Recipient's Conversion selection, as requested, and the reasons for this selection, are as follows:*

We represent that:

- (a) we have made our own independent decision to request this Conversion;
- (b) we are not relying on any communication or confirmation from the Bank as a recommendation to request such Conversion;
- (c) unless expressly agreed with the Bank by separate agreement, the Bank is not acting as a fiduciary for, or an advisor to, us in respect of such Conversion;
- (d) we are capable of evaluating and understanding, and understand and accept the terms, conditions and risks of such Conversion, and we are also capable of assuming, and assume, the financial risks of such Conversion;
- (e) we are undertaking the Conversion in order to facilitate the prudent debt management as specified above and not for speculative purposes; and
- (f) our representative signing this Request is authorized to do so.

### **Information on the Existing Loan to be Converted:**

Financier (Indicate IBRD or IDA)

Loan Number

Loan/Project Name

Loan Signing Date

Loan Closing Date

Loan Final Maturity Date

Next Interest Payment Date

Loan Currency

### **Transaction fees:**

Transaction fees The Bank publishes the transaction fees in respect of the Conversions and early terminations of the Conversions on the Bank's website at <http://treasury.worldbank.org/>.

### **Currency to be Paid Following Conversion:**

#### **(Separate request forms must be submitted for each tranche)**

Please specify if only specific categories under the Withdrawal Schedule of Loan Agreement are to be converted: Refer to Section III.6.2 of the Bank Conversion Directive.

*Choose one:*

Convert the full unwithdrawn amount, or

Convert                      percent of the unwithdrawn amount

Convert                      *of the unwithdrawn amount subject to the minimum requirements specified in the Bank Conversion Directive*

Change the currency to

For information on the Effective Date of Conversion, please see Section III.4.6 of the Bank Conversion

Directive. Please list any Special Commitments denominated in the new currency which you wish to form part of the Conversion.

Please see Section III.8 of the Bank Conversion Directive.

*Please specify if a Designated Account in the new Approved Currency is to be opened:*

*Please see Section III.9 of the Bank Conversion Directive*

Special Instructions:



**Authorizations:**

***Specimen signatures of the authorized representatives of the Borrower / Recipient below must be on file at the Bank before processing of this request may begin. By signing this Request, the Borrower / Recipient acknowledges and agrees that the Conversion shall be effected in accordance with the provisions of the Bank Conversion Directive***

Name of Borrower / Recipient

*By Authorized Representative*

Name:

Telephone:

Title:

Facsimile:

Date:

Email:

Signature

**Contact Information for Transaction Confirmation:**

Name:

Telephone:

Title:

Facsimile:

Date:

Email:

Address1:

Address2:

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**This completed form and any related correspondence should be addressed to:**

Attn: WFA Trust Fund and Loans Department

International Bank for Reconstruction and Development / International Development Association

1818 H Street, N.W.

Washington, D.C. 20433, USA      Email: [askloans@worldbank.org](mailto:askloans@worldbank.org)