

Please complete the form electronically. Print the completed form and sign afterwards.
 Click on shaded areas and enter information. Click where instructed to select from the drop-down menu items.

FINANCING INFORMATION

Country Name:
Project or Program Name:
Recipient:
Currency of Credit (please select ONE): Credit Amount:
If the Credit is to be in more than one currency, please indicate currency and amount for each currency on a separate sheet. Interest Rate of the Credit is Reference Rate plus Variable Spread.

REPAYMENT TERMS

Please select payment dates: The of of each year.
Grace period. Please specify number of years (from 0-19.5): Year(s)
Total repayment term including grace period. Please specify number of years (from 0-35): Year(s)
<p>Please select only <i>ONE</i> of the following options:</p> <p>Repayment schedule linked to commitment</p> <p>Repayment schedule linked to disbursement (<i>NOTE: if repayment schedule linked to disbursement is selected, the only amortization profiles available are: i. Level Repayment or ii. Annuity Repayment</i>)</p>
<p>Please select only <i>ONE</i> of the following amortization profiles:</p> <p>i. Level Repayment</p> <p>ii. Annuity Repayment</p> <p>iii. Bullet Repayment Repayment Date</p> <p>iv. Other Tailored Repayment (Please specify scheduled payment dates and payment amounts to be paid on principal payment dates. If additional space is required, please attach a separate sheet.)</p> <div style="border: 1px solid black; height: 100px; width: 100%; margin-top: 10px;"></div>

FRONT-END FEE

Please select only <i>ONE</i> of the following options:
Finance Front-End Fee out of the Credit proceeds (capitalized) Recipient will pay Front-End Fee upfront from own resources

CONVERSION OPTIONS

- A) Currency conversions and interest rate conversions are available as default options pursuant to section 4.02 of the General Conditions. Please refer to section 4.02 (b) of the General Conditions for further information about conversion options. Indicate if the Recipient wishes to opt out of any conversion options.

Opt out of:

- Currency Conversion
- Interest Rate Conversion
- Interest Rate Caps or Collars

- B) If the Recipient chooses, to have Caps/Collars, please select only ONE of the following options

- Cap/Collar premium to be financed out of the Credit proceeds as long as there are available funds to be disbursed
- Cap/Collar premium paid by the Recipient from own resources

- C) **NOTE:** Only select this option if you want IDA to automatically fix the interest rate of each Credit disbursement. The ARF option by amount is not available for financing with repayment schedule linked to disbursement.

Automatic Rate Fixing Conversion (ARF)

Please specify either:

Period: (equal to one or more interest periods):

OR

Amount (minimum of USD 3m or 10% of the Credit, whichever is higher) :

- D) Automatic Conversion to Local Currency

NOTE: This option will automatically convert each Credit disbursement and its currency of repayment into a local currency. Please contact Financial Products and Client Solutions email to: FP@worldbank.org for available currencies, amounts, tenors and rates as well as for specific instructions and forms related to this option.

RECIPIENT'S RATIONALE STATEMENT FOR CHOICE OF CREDIT TERMS

REPRESENTATION

The Recipient represents that it has made its own independent decisions to obtain the Credit on the terms contained in this Worksheet and as to whether the Credit is appropriate for it based upon its own judgment. The Recipient is not relying on any communication (written or oral) of the World Bank as a recommendation to take the Credit upon the terms selected herein, it being understood that information and explanations related to the terms and conditions of the Credit will not be considered a recommendation to take the Credit. The Recipient further represents that it understands and accepts the terms, conditions and risks of the Credit. With respect to conversion options the Recipient represents and warrants that any such conversions will be undertaken for purposes of prudent debt management and not for speculative purposes and will be requested through a submission of separate conversion request if applicable. For information regarding conversion options please refer to [World Bank Treasury - Financial Products and Client Solutions website](#).

RECIPIENT'S SIGNATURE AND DATE

Signature:

Date: