TRANSACTION OVERVIEW

- **Refinancing home loans for affordable housing in West Africa (in XOF)**

  - **Local bond issuance**
    - Proceeds of the local bond issuance in XOF
    - Bonds coupons
    - 36Bn XOF

  - **CRRH**
    - **Guaranty fee**
    - **Protection**
    - **Onlending loan holding account**
    - **205M€**
      - Interest
      - Notes coupons

  - **DFC**
    - **Guaranty**
    - **205M€**
      - Notes
      - Loan

- **INVESTORS**

  - **Reserve account**