

BUILDING BUILDERS
OF MORE INCLUSIVE AND SUSTAINABLE HOUSING MARKETS

PROBLEM: HOUSING NEED OUTSTRIPS SUPPLY

- Safe and secure housing is a prerequisite for social and economic development.
- 1.6 billion people live in substandard housing
- 3 billion people by 2030

SOLUTION: ÉCHALE INTERNATIONAL FRANCHISE

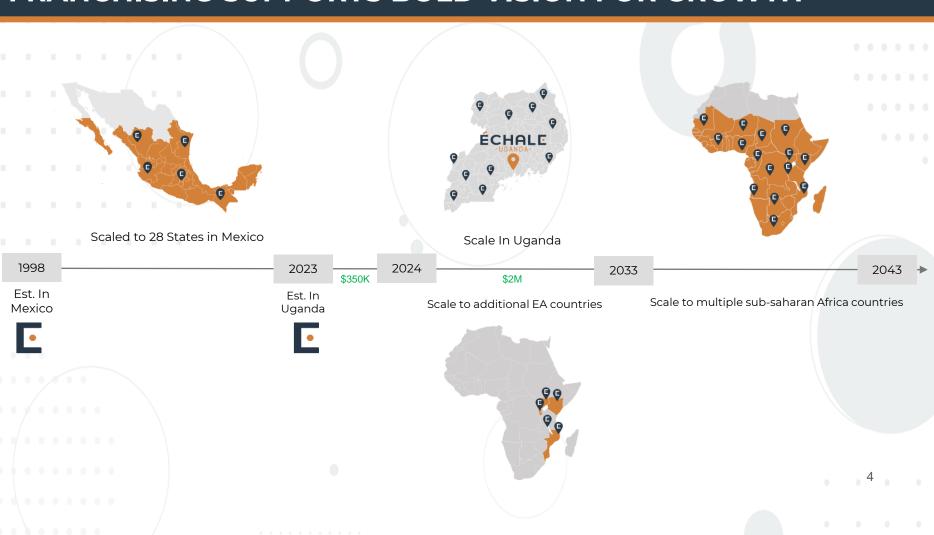
ÉCHALE is a proven solution to affordable, sustainable, and scalable housing that developers in Africa want to replicate.

- 25 years operating as a social enterprise
- 450K local jobs
- 7M reduced kg CO2/s.m
- TRIJUR

- 28 states in Mexico
- 50K new houses
- 200K home improvements
- +1M people housed



FRANCHISING SUPPORTS BOLD VISION FOR GROWTH



HIGHLY COMMITTED AND CAPABLE TEAM



ÉCHALE International, Co-founder & CEO

Julie McBride



ÉCHALE International Co-founder & Director

Francesco Piazzesi



ÉCHALE Uganda, Franchise Owner and Operator

Walter Tukahiirwa



ÉCHALE Uganda, Technical Lead

Jjuuko Kwagala



ÉCHALE International, Board Chair and Technical

Ivan Ramirez



ÉCHALE International, Capacity **Building Lead**

Gretel Uribe



ÉCHALE International, Director & Operations Lead

Eric Oetjen



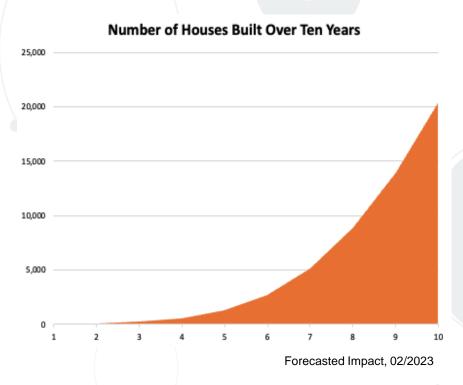
ÉCHALE International, Director & Finance Advisor

Patrick McAllister

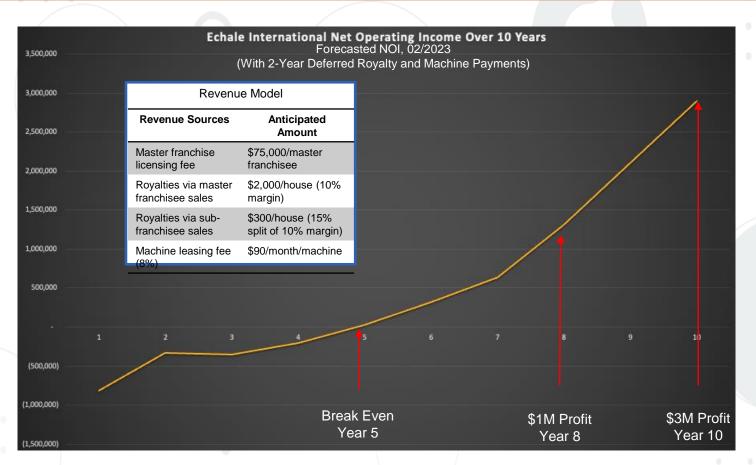
PROJECTED IMPACT: +20K HOUSES IN 10 YEARS

20,290 new affordable, durable, and desirable houses

- **93,334** people housed in units that improve health and build wealth
 - **2.9 million** reduced kg CO₂/s.m.
 - 48 SME's (franchisees)
 - 495 permanent jobs
 - **\$25** per person housed (based on \$2,350,000 investment)



PROJECTED EARNINGS: \$3M NOI IN YEAR 10



FINANCING ADVANCES OUR SCALING WORK

Bootstrapped

(Equity and cash from Stage Six, Echale Mx, and Uganda franchise owner)

Phase I. Development

2021-2022

Currently Raising

\$350K

Phase II. Validation

2023 - 2024

Projected Yields

- 4% equity worth \$1.28M in year 10
- Validated product market fit and business model
- Commercial financing for franchise owners and their customers

\$2M Equity

(End of year 1)

Phases III and IV. Scale

2024 - 2034

Projected Yields

- \$6.5M investor returns in year
 10
- 20K units valued at \$400M
- \$32M valuation
 10 yr Rol = 3.25X
- 90K lives improved

HELP US SCALE FASTER!





Through homeownership, ÉCHALE increases wellbeing and wealth.

"ÉCHALE gave me the ability to provide a better quality of life for my children and to save for their education. I feel so proud of this accomplishment." -- Ariana, ÉCHALE homeowner



CONTACT JULIE@ECHALEINTERNATIONAL.COM





www.echale.mx

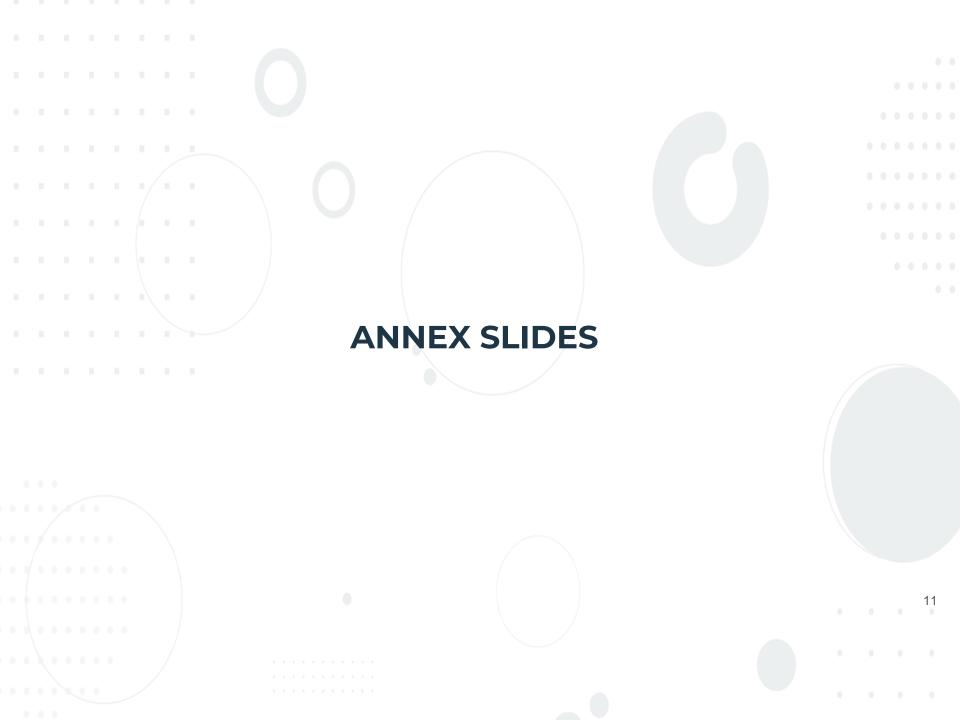
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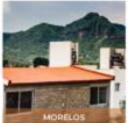


ECHALE DESIGNS





















Customer Profile

Life stage: Mid-career (late 20's early 30's)

Family size: 1-3 young children

Household Income: \$500 - \$1,000/mo.

Housing preferences

Location: Peri-urban

Size: 3 Bedroom + 2 bathroom

Affordability requirements: Mortgage payments equivalent to 35% of income.

Current housing: Rents 1-2 bedroom apartment in city for \$250 - \$350 per month



There are approximately **1.5 million people** in the greater Kampala metropolitan area that meet this profile



Awards and Recognition



Solidarity Award 1992

National Award for the Training of the Ministry of Social Development

National Housing Award for the ¡Échale! A Tu Casa, in the subcategory of "Urban Scheme"

> CLARES Award Latin American Center for Social Responsibility Clinton Global Member Initiative

Latin American Center Recognition for Social Development

Ashoka Fellow 2010

Condé Nast Inspirational Man of the Year Social Development Proposal, 25 iMx finalist Changemakers Sustainable Urban Housing Finalist

Selected in New Ventures World Economic Forum
Latin American Social Entrepreneur
Ernst & Young Entrepreneur of the Year Finalist
Semifinalist Entrepreneur of the Expansion Year

Deutsche Welle TV Documentary Selected among 34 ABC Social Enterprises USB Visionaris Social Entrepreneur Finalist WEF China Panelist

World Economic Forum Finalist BSHF
Participation in the book "The big idea"
Panelist at the Ashoka Congress

CONVIVES Forum Presidency
Mexico and Latin America International Seminar
on Social Housing and Urban Development
Continuity Forum Social Entrepreneurs
Panelist Rio+20 Social Entrepreneurship Forum
USB Visionaris Social Entrepreneur Finalist

B Company Certification, Best Company in the World
Katerva Honorable Mention
ABC Foundation Continuity Forum
25 Actions that are changing Mexico and Central America



National Quality Award, in the Social Enterprise category

Best Company in the World, B Corp

IPADE Case Study

OXFORD Lecture

Social Impact Investment Project

B Corp Recertification
The Venture Silicon Valley Social Entrepreneur of the Year
World Entrepreneurship Forum
Stephanie Schmidt Award

Ibero-American Medal Honoris Causa Foundation 2016

Accelerate 2030 Scalling Impact Globally Finalist
Social Housing Construction Recognition
Paquime Houses

B Corp Recertification Innovatis Award 3rd place ENLACE + Tec de Monterrey UDEM Social Innovation Laboratory

BBVA Momentum Award

National Housing Award for the "Reconstruction Campaign" Project, in the category of social production of rural housing

Puño y fuerza: Prize won for the support and solidarity with Jojutla, Morelos after the earthquake of September 19, 2017

> B Corp Recertification ILAN Award for Innovation in the Social Transformation category

Research participation for the development of an article in the Latin American Journal of Social Law No. 34, January-June 2022. S19: Morelos state Recognition for the work and participation in construction after the earthquake of September 19, 2017. Recognition by the Distinctive University of Social Service

B Corp Recertification

Meaningful Business Award: Award given to celebrate leaders who combine profit and purpose to achieve the United Nations Global Goals Jam Seattle.





ÉCHALE TRACK RECORD

1M

people housed

250K

houses built or rehabilitated

450K

jobs created

Scaled to 28/32

states in Mexico

Recognized **globally**

Operating for

25 years

DISCLOSURES

General:

THE SECURITIES OFFERED HEREBY INVOLVE A HIGH DEGREE OF RISK OF LOSS. THESE SECURITIES ARE BEING OFFERED ONLY TO "ACCREDITED INVESTORS" AS DEFINED IN REGULATION D, PROMULGATED BY THE U.S. SECURITIES AND EXCHANGE COMMISSION (THE "SEC"), OR WHO RESIDE OUTSIDE THE UNITED STATES, AND IN EACH CASE, WHO HAVE SUCH KNOWLEDGE AND EXPERIENCE IN BUSINESS AND FINANCIAL MATTERS THAT THEY ARE CAPABLE OF EVALUATING THE MERITS AND RISKS OF THEI INVESTMENT AND CAN WITHSTAND THE TOTAL LOSS OF THEIR ENTIRE INVESTMENT. THE SECURITIES HAVE NOT BEEN REGISTERED UNDER THE LAWS OF ANY JURISDICTION. INCLUDING THE U.S. SECURITIES ACT OF 1933, AS AMENDED, OR APPLICABLE STATE SECURITIES LAWS, AND ARE BEING OFFERED AND SOLD IN RELIANCE ON EXEMPTIONS FROM THE REGISTATION REQUIREMENTS OF THES ECURITIES HAVE NOT BEEN APPROVED OR DISAPPROVED BY ANY REGULATORY AUTHORITY, INCLUDING THE SEC, NOR HAS THE SEC OR ANY OTHER REGULATORY AUTHORITY PASSED UPON OR ENDORSED THE MERITS OF THE OFFERING. ANY FEBRESENTATION TO THE CONTRARY IS UNLAWFUL.

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